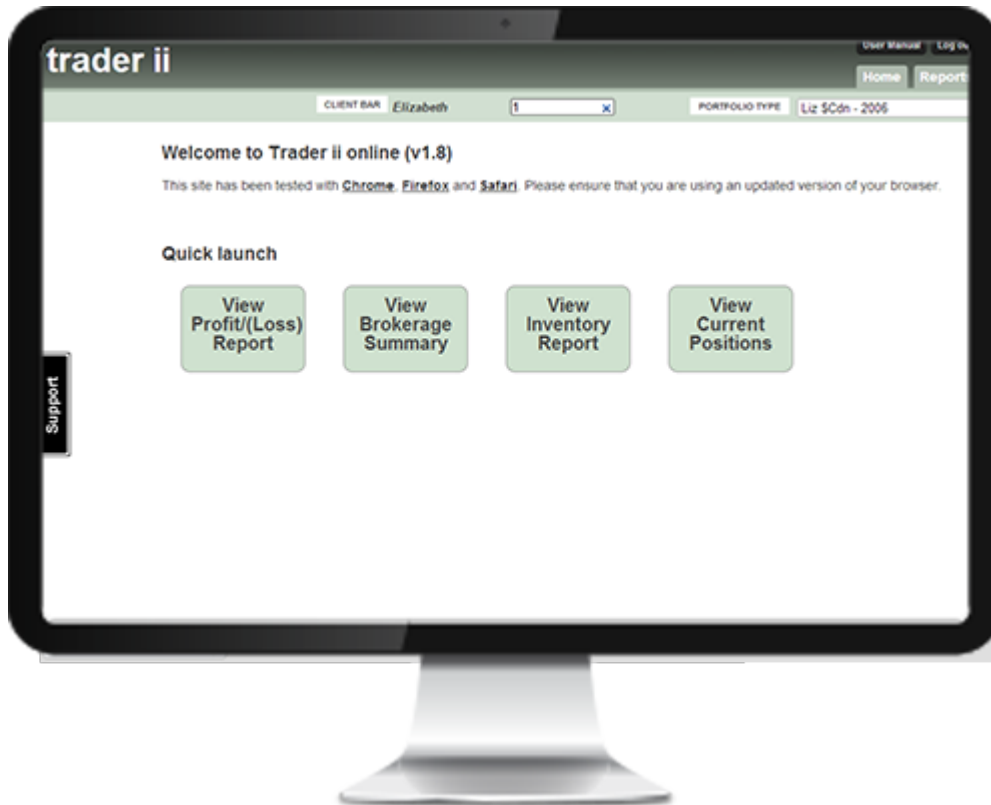


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- **Creates** and maintains a customized database of securities – *no matter how many brokerage accounts or type of security*
- **Tracks** market and out-of-market activity
- **Prepares** comprehensive profit/loss, inventory and other reports needed for tax purposes
- **Knows** current share positions, costs and where they are – *at your fingertips*
- **Converts** foreign currency amounts to any taxable currency – *with the click of your mouse*
- **Compares** and balances Insider Reports to known holdings and beneficial ownership
- **Retrieves** historical or current trading activity in seconds

- **Plans** ahead for tax purposes
- **Balances** multiple brokerage accounts to the penny and to the share

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